



SUNMOON FOOD COMPANY LIMITED
(Incorporated in the Republic of Singapore)
Registration No. 198304656K

INCREASE OF REGISTERED SHARE CAPITAL OF SUBSIDIARY

The Board of Directors of SunMoon Food Company Limited ("**Company**") wishes to announce that its indirect wholly-owned subsidiary, SunMoon Food (Shanghai) Co., Ltd has increased its registered share capital to RMB50 million ("**Increase in Share Capital**").

The paid-up capital has been increased to RMB6,943,216. The balance of paid-up capital will be funded in tranches through internal resources in the future and is not expected to have any material impact on the net tangible assets and earnings per share of the Company for the financial year ending 31 March 2023.

None of the Directors, controlling shareholders or substantial shareholders of the Company has any interest, direct or indirect, in the Increase in Share Capital, save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Mdm Chia Lay Beng
Company Secretary
13 January 2023