



SUNMOON FOOD COMPANY LIMITED
(Incorporated in the Republic of Singapore)
Registration No. 198304656K

**UPDATE TO SHAREHOLDERS ON THE COMPLETION OF THE BANKRUPTCY
REORGANISATION**

The Board of Directors of SunMoon Food Company Limited (the "**Company**" and, together with its subsidiaries, the "**Group**") refers shareholders of the Company ("**Shareholders**") to the Company's announcements dated 12 October 2020, 15 October 2020, 17 October 2020, 28 October 2020, 4 February 2021, 10 February 2021, 10 June 2021, 16 July 2021, 25 July 2021, 27 August 2021, 29 September 2021, 27 March 2022 and 29 June 2022 on matters relating to the bankruptcy reorganisation.

Receipt of final court order

The Board is pleased to announce that the Company had received from the administrator in the evening on 10 November 2022, a copy of the court order (as approved by the Shanghai No. 3 Intermediate People's Court ("**Chinese Court**")) dated 2 November 2022, which indicates, *inter alia*, the completion of the bankruptcy reorganisation ("**Final Order**").

It is provided in the Final Order that the bankruptcy reorganisation plan has been completely executed and in accordance with Section 1 of Article 91 of the People's Republic of China Enterprise Bankruptcy Law, the Administrator has terminated its obligation to monitor Shanghai Yiguo E-Commerce Co., Ltd, Shanghai Winchain Supply Chain Management Co. Ltd and Shanghai Exfresh Logistic Co Ltd ("**3 YG Entities**").

In connection with the bankruptcy reorganisation, the Company had received disclosure of interest notifications and wishes to refer Shareholders to the respective disclosure of interests announcements dated 25 October 2022 which sets out the changes in shareholdings pursuant to the bankruptcy reorganisation plan.

Shareholders and potential investors are advised to exercise caution in trading their shares. The Company will make further announcements as appropriate or when there are further developments. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

James Prideaux
Chairman and Lead Independent Director

11 November 2022