

(Incorporated in the Republic of Singapore) (Company Registration No. 198304656K)

RESPONSE TO QUESTION FROM SHAREHOLDER

The Board of Directors (the "Board") of SunMoon Food Company Limited (the "Company" and its subsidiaries, the "Group") would like to thank the shareholder of the Company who submitted their questions in advance of the Company's extraordinary general meeting. The Company's response to the question received is set out below.

Shareholders' Question:

When will the suspension be lifted?

Response:

As explained by the Company in its 28 October 2020 announcement, the intention is for the Company to submit a resumption proposal to the SGX with a view to resuming trading in its securities. Accordingly, the trading suspension will only be lifted after the Company submits a resumption proposal and upon fulfilment of the conditions (if any) required by the SGX RegCo, and SGX RegCo indicating that it has no objections to the resumption proposal.

The Company will make further announcements via SGXNet to inform the shareholders should there be any updates.

BY ORDER OF THE BOARD SUNMOON FOOD COMPANY LIMITED

James Prideaux
Chairman and Lead Independent Director

3 February 2021