



SUNMOON FOOD COMPANY LIMITED

Registration No. 198304656K

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ("MTP") ENTRY CRITERION WITH EFFECT FROM 5 DECEMBER 2018

The board of directors (the "**Board**") of SunMoon Food Company Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") has notified the Company that, pursuant to Listing Rule 1311(2) of the Listing Manual, the Company will be placed on the Watch-list due to the MTP Entry Criterion with effect from 5 December 2018.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) of the Listing Manual within 36 months from 5 December 2018, failing which the SGX-ST would delist the Company or suspend trading in the Company's shares with a view to delisting the Company.

Listing Rule 1314(2) of the Listing Manual states that the Company will be assessed by the SGX-ST for removal from the Watch-list if it records volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months.

The Board wishes to notify all its shareholders and business partners that the Group's business shall continue as usual, and that trading in the Company's shares will also continue unless a trading halt or suspension is effected.

BY ORDER OF THE BOARD

James Prideaux
Chairman

4 December 2018