



SUNMOON FOOD COMPANY LIMITED

Registration No. 198304656K
(the "Company")

PROPOSED DISPOSAL OF SHARES IN UNITED AGRO PRODUCE PTE. LTD., A WHOLLY OWNED SUBSIDIARY OF THE COMPANY ("UAPL DISPOSAL")

- COMPLETION OF UAPL DISPOSAL

*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's circular dated 15 May 2017 ("**Taian Disposal Circular**").*

The Company refers to the announcements made on 13 May 2016, 14 November 2016, 14 February 2017 and 19 June 2017 in respect of the Proposed Disposals.

The Board is pleased to announce that all conditions precedent to the UAPL Disposal have been fulfilled and/or waived on 22 June 2017.

Accordingly, the Board is pleased to announce that the UAPL Disposal has completed successfully on 22 June 2017 and UAPL has ceased to be a wholly-owned subsidiary of the Company.

BY ORDER OF THE BOARD

Mr Gary Loh Hock Chuan
Director

22 June 2017