



SUNMOON FOOD COMPANY LIMITED

Registration No. 198304656K
(the "Company")

COMPLETION OF THE PROPOSED ACQUISITION OF ORDINARY SHARES REPRESENTING 12% OF THE TOTAL ISSUED SHARE CAPITAL OF HARVEST SEASON SINGAPORE PTE. LTD.

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's circular dated 15 May 2017 ("HS Circular") and the Company's announcement dated 12 November 2016 ("Frozen Durian Announcement").

The Company refers to the announcements made on 10 February, 19 February, 29 February, 2 June, 12 November 2016, 23 January and 6 June 2017 in respect of the Proposed HS Acquisition.

The Board is pleased to announce that the Company has acquired 633 ordinary shares representing 6.33% of the entire issued and paid-up share capital of Harvest Season SG from the Vendor.

BY ORDER OF THE BOARD

Mr Gary Loh Hock Chuan
Director

12 June 2017