



SunMoon Food Company Limited

(Reg No. 198304656K)

1 Scotts Road #21-07/08/09 Shaw Centre

Singapore 228208

Tel: 6779 5688 Fax: 6777 3960

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 31 MAY 2017 (THE PROPOSED DISPOSALS)

The Board of Directors of SunMoon Food Company Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 31 May 2017 at 2.30 p.m., the resolution as set out in the Notice of EGM dated 15 May 2017 has been duly approved and passed by the shareholders of the Company, by way of poll.

1. The results of poll on the resolution put to the vote at the EGM are set out below for information:

| RESOLUTION | For | | Against | |
|--|------------------|-------|------------------|------|
| | Number of shares | (%) | Number of shares | (%) |
| Ordinary Resolution Approval of the Proposed Disposals | 35,558,062 | 99.86 | 51,000 | 0.14 |

2. Details of parties who abstained from voting on the above resolution, including the number of shares held and the resolution on which they abstained from voting:

Nil

3. Name of firm and/or person appointed as scrutineer:

ZICO BPO Pte. Ltd.

BY ORDER OF THE BOARD

CHIA LAY BENG
Company Secretary

31 May 2017