



SUNMOON FOOD COMPANY LIMITED

Registration No. 198304656K
(the "Company")

PROPOSED ACQUISITION OF ORDINARY SHARES REPRESENTING 12% OF THE TOTAL ISSUED SHARE CAPITAL OF HARVEST SEASON SINGAPORE PTE. LTD.

- FURTHER EXTENSION OF THE LONG STOP DATE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Company's announcement dated 10 February 2016.

The Company refers to the announcements made on 10 February, 19 February, 29 February, 2 June and 12 November 2016 in respect of the Proposed Acquisition.

The Company wishes to announce that pursuant to a supplemental deed dated 23 January 2017, the Company and the Vendor have mutually agreed in writing to extend the long stop date of the SPA to 31 May 2017.

BY ORDER OF THE BOARD

Mr Gary Loh Hock Chuan
Director

23 January 2017