



## SUNMOON FOOD COMPANY LIMITED

Registration No. 198304656K  
(the "Company")

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### SETTING UP A WHOLLY-OWNED SUBSIDIARY IN CHINA

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The board of directors (the "**Board**") of SunMoon Food Company Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that SunMoon Distribution & Trading Pte Ltd, a wholly-owned subsidiary of the Group, had incorporated a wholly-owned subsidiary in the People's Republic of China ("**PRC**") by the name of Taian SunMoon International Trading Co. Ltd ("**Taian SunMoon**").

Taian SunMoon is incorporated with an issued capital of USD800,000.

The principal business activity of Taian SunMoon is that of wholesale of fresh fruits & vegetables, dry & frozen fruits & vegetables, prepacked foods & processed foods.

The setting up of Taian SunMoon will be funded by the Group's internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the financial year ended 31 December 2016.

None of the directors or controlling shareholders of the Company has any interest, directly or indirectly, in the above transaction other than through their shareholder interests in the Company.

#### BY ORDER OF THE BOARD

Gary Loh Hock Chuan  
Executive Chairman

2 September 2016