

RESPONSE TO SGX QUERIES REGARDING TRADING ACTIVITY

The board of directors (the "**Board**") of SunMoon Food Company Limited (the "**Company**") refers to the queries from Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 3 December 2015, regarding the substantial increase in the volume of the Company's shares and wishes to provide the following information in response to such queries:-.

Question 1:

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples. If yes, the information shall be announced immediately.

The Company's Response:

The Company is not aware of any information which is material and not previously announced concerning the Company, its subsidiaries or associated companies, which if known, might explain the trading which has to be announced immediately.

The Board is continuously exploring business opportunities to enhance the value for Shareholders over the long term and will make the announcements when there are further developments on the same.

Question 2:

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

The Company's Response:

The Company is not aware of any other possible explanation for the trading.

Question 3:

Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

The Company's Response:

The Company confirms that the Company is in compliance with the listing rules of the SGX-ST, in particular, Mainboard Rule 703.

BY ORDER OF THE BOARD

Mr Gary Loh Hock Chuan Executive Chairman

3 December 2015