



SUNMOON FOOD COMPANY LIMITED

Registration No. 198304656K
(the "Company")

LIFTING OF SUSPENSION AND RESUMPTION OF TRADING

Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the announcements issued by the Company dated 14 October 2015 and 15 October 2015 relating to the voluntary suspension of the shares of the Company.

1. The board of directors (the "Board") of SunMoon Food Company Limited (the "Company") refers to the Company's announcements dated 14 October 2015 and 15 October 2015.
2. The Board wishes to update shareholders that it has been informed by Mr. Gary Loh Hock Chuan ("Mr. Loh") on behalf of First Alverstone Capital Limited ("FACL") that the Consultations with the Securities Industry Council ("SIC") in respect of certain issues under the Singapore Code of Takeovers and Mergers ("Code") sought by FACL, Mr. Loh and Ms. Selena Cheng Koh Min ("Ms. Cheng") have concluded. FACL has informed the Company that as a consequence of the Consultations with the SIC, FACL will be effecting the sale of 14,000,000 shares in the issued share capital of the Company (the "Sale Shares" and the "Sale" respectively)¹ upon the resumption of trading from suspension of the Company's shares on the SGX-ST, and upon completion of the Sale, no further actions are required on the part of FACL arising from the Consultations relating to issues under the Code.

Note:

1. Please refer to the Company's announcements on 23 October 2015 in relation to the notifications by FACL, Mr. Loh, and Ms. Cheng of changes in their shareholding interests in the Company in connection with the Sale. It is disclosed in item 12 of Part III of the notification by Mr. Loh that, *inter alia*, FACL entered into a sale and purchase agreement on 21 October 2015 for the sale of the 14,000,000 Sale Shares. Completion of the sale of the Sale Shares will take place within 3 market days of the lifting of the suspension of trading of the Company's shares.
3. On completion of the Sale, the change in shareholding interests of FACL, Mr. Loh, and Ms. Cheng in the Company will be as follows:

Immediately before completion of the Sale						
	Direct Interest		Deemed Interest		Total Interest	
	Number of Shares	%	Number of Shares	%	Number of Shares	%
FACL	94,712,772	29.71	-	-	94,712,772	29.71
Mr. Loh	-	-	94,712,772	29.71	94,712,772	29.71
Ms. Cheng	-	-	94,712,772	29.71	94,712,772	29.71
Immediately after completion of the Sale						
	Direct Interest		Deemed Interest		Total Interest	
	Number of Shares	%	Number of Shares	%	Number of Shares	%
FACL	80,712,772	25.32	-	-	80,712,772	25.32
Mr. Loh	-	-	80,712,772	25.32	80,712,772	25.32

Ms. Cheng	-	-	80,712,772	25.32	80,712,772	25.32
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4. In light of the conclusion of the Consultations, the Company has applied for resumption of trading from voluntary suspension of the shares of the Company, and trading will resume with effect from **Wednesday, 11 November 2015 at 8:30a.m.**

BY ORDER OF THE BOARD

Ms. Chia Lay Beng
Company Secretary

10 November 2015