



SUNMOON FOOD COMPANY LIMITED

Registration No. 198304656K
(the "Company")

CLARIFICATION ANNOUNCEMENT

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the announcement issued by the Company dated 14 October 2015 relating to the voluntary suspension of the shares of the Company (the "**Previous Announcement**").*

1. The board of directors (the "**Board**") of SunMoon Food Company Limited (the "**Company**") refers to the Previous Announcement and wishes to clarify as follows:
 - (a) FACL, Mr. Gary Loh Hock Chuan ("**Mr. Loh**") and Ms. Selena Cheng Koh Min ("**Ms. Cheng**") were recently queried by the Monetary Authority of Singapore (Market Control) ("**MAS Market Control**") with regards to the notifications of change in interests in shareholdings filed by FACL, Mr. Loh and Ms. Cheng on 18 September 2015. While addressing the queries from MAS Market Control, FACL, Mr. Loh and Ms. Cheng noted that there may be issues under the Singapore Code of Take-overs and Mergers and thus they expeditiously and voluntarily consulted with the Securities Industry Council on 12 October 2015 ("**Consultations**");
 - (b) The Board understands from FACL that the Consultations are still ongoing and there is no certainty as to the timing for the conclusion of the Consultations. As such, the Board took the view that the unknown outcome of the Consultations would create market speculations and uncertainties which would not be in the interests of the Company and the Shareholders taken as a whole. Thus, the Company had on 14 October 2015 requested that the trading halt be converted to a voluntary suspension; and
 - (c) The voluntary suspension took effect on 15 October 2015.
2. The Company will keep the Shareholders informed of any further developments and will make such further announcements as and when appropriate.

BY ORDER OF THE BOARD

Ms. Chia Lay Beng
Company Secretary

15 October 2015