SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

FORM

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	SunMoon Food Company Limited
2.	Type of Listed Issuer: ✓ Company/Corporation □ Registered/Recognised Business Trust
	Real Estate Investment Trust
3.	Name of Director/CEO:
	Gary Loh Hock Chuan
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? Yes No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer:

21-Sep-2015

ć	ansaction A		
	Date of acquisition of or change in interest:		
	18-Sep-2015		
	Date on which Director/CEO became aware of the acquisition of, or change in, interest () (<i>if different from item 1 above, please specify the date</i>):		
	18-Sep-2015		
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):		
	Type of securities which are the subject of the transaction (more than one option may be chosen):		
	✓ Ordinary voting shares/units of Listed Issuer		
	Other types of shares/units (<i>excluding ordinary voting shares/units</i>) of Listed Issuer		
	Rights/Options/Warrants over shares/units of Listed Issuer		
	Debentures of Listed Issuer Dista (Options over debentures of Listed Issuer		
	Rights/Options over debentures of Listed Issuer		
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer		
	Participatory interests made available by Listed Issuer		
	Others (<i>please specify</i>):		
	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:		
	15,000,000 shares		
	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):		
	\$800,000.00		

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (<i>e.g. married deals</i>)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (<i>e.g. married deals</i>)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (<i>please specify</i>):
✓ Others (<i>please specify</i>):
Settlement of Loan Agreement

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	55,712,772	55,712,772
As a percentage of total no. of ordinary voting shares/units:	0	17.48	17.48
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	40,712,772	40,712,772

	As a voti	a percentage of total no. of ordinary ng shares/units:	0	12.77	12.77		
	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
	SunN Hock	Alverstone Capital Limited ("FACL") tra loon Food Company Limited ("SunMo Chuan together with his wife, Selena nMoon.	on") on 18 Septe <mark>r</mark>	nber 2015 pursuant to	o the Loan Agreement. Gary Lor		
).	Attao	chments (<i>if any</i>): ① (The total file size for all attachment(s) should not exceed	d 1MB.)			
1.	lf thi (a) (b)	s is a replacement of an earlier SGXNet announcement refere (<i>the "Initial Announcement"</i>): Date of the Initial Announceme	nce of the <u>first</u>	•	was announced on SGXNe		
	(c)	15-digit transaction reference attached in the Initial Announce		relevant transactic	on in the Form 1 which was		
2.	Rem	arks (<i>if any</i>):					

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Date of acquisition of or change in interest:					
18-Sep-2015					
	D became aware of the acquisition of, or change in, interest ()				
18-Sep-2015					
Explanation (<i>if the date of k in, interest</i>):	becoming aware is different from the date of acquisition of, or cha				
T					
chosen):	are the subject of the transaction (more than one option may				
✓ Ordinary voting shares/un	its of Listed Issuer				
Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer					
Rights/Options/Warrants over shares/units of Listed Issuer					
Debentures of Listed Issuer					
Rights/Options over debentures of Listed Issuer					
	the Listed Issuer which Director/CEO is a party to, or under which he is a contracts under which any person has a right to call for or to make isted Issuer				
Participatory interests ma	de available by Listed Issuer				
Others (please specify):					
amount/value of debenture	rights, options, warrants, participatory interests and/or princ s or contracts acquired or disposed of by Director/CEO:				
6,000,000 shares					
Amount of consideration p <i>duties</i>):	paid or received by Director/CEO (excluding brokerage and sta				

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7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (<i>please specify</i>):
	Others (<i>please specify</i>):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	40,712,772	40,712,772
As a percentage of total no. of ordinary voting shares/units:	0	12.77	12.77
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	34,712,772	34,712,772

	[Υοι	umstances giving rise to deemed I may attach a chart(s) in item 10 Dut in item 8 tables 1 to 8, arises]	•		
	Food	Alverstone Capital Limited ("FACL") dis Company Limited ("SunMoon") on 18 Ig Koh Min, own the share capital of FA	September 2015	. Gary Loh Hock Chua	an together with his wife, Selena
	Atta	chments (<i>if any</i>): ()			
	Ø	(The total file size for all attachment(s)	should not excee	ed 1MB.)	
	lf thi	s is a replacement of an earlier r	notification, ple	ease provide:	
	(a)	SGXNet announcement referen (the "Initial Announcement"):	ice of the <u>first</u>	notification which	was announced on SGXNe
	(b)	Date of the Initial Announceme	nt:		
	(c)	15-digit transaction reference r attached in the Initial Announce		relevant transaction	on in the Form 1 which wa
	Rem	narks (<i>if any</i>):			
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	Date of acquisition of or change in interest:			
	18-Sep-2015			
	Date on which Director/CEO became aware of the acquisition of, or change in, interest (<i>if different from item 1 above, please specify the date</i>):			
	18-Sep-2015			
	Explanation (if the date of becoming aware is different from the date of acquisition of, or char in, interest):			
	Type of securities which are the subject of the transaction (more than one option may chosen):			
	✓ Ordinary voting shares/units of Listed Issuer			
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer			
Rights/Options/Warrants over shares/units of Listed Issuer				
	Debentures of Listed Issuer			
	Rights/Options over debentures of Listed Issuer			
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer			
	Participatory interests made available by Listed Issuer			
	Others (<i>please specify</i>):			
	Number of shares, units, rights, options, warrants, participatory interests and/or princi			
	amount/value of debentures or contracts acquired or disposed of by Director/CEO:			
	60,000,000 shares			
	Amount of consideration paid or received by Director/CEO (excluding brokerage and statuties):			
	\$6,558,468.49			

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (<i>please specify</i>):
✓ Others (<i>please specify</i>):

Settlement Agreement

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	34,712,772	34,712,772
As a percentage of total no. of ordinary voting shares/units:	0	10.89	10.89
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	94,712,772	94,712,772

	As a percentage over the second secon	of total no. of ordinary s: 👔	0	29.71	29.71			
).	Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]							
	First Alverstone Capital Limited ("FACL") acquired a total of 60,000,000 ordinary shares in the capital of SunMoon Food Company Limited ("SunMoon") on 18 September 2015 pursuant to the Settlement Agreement. Gary Loh Hock Chuan together with his wife, Selena Cheng Koh Min, own the share capital of FACL, a substantial shareholde of SunMoon.							
0.	Attachments (<i>if any</i>): (1) (The total file size for all attachment(s) should not exceed 1MB.)							
1.								
	 (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): 							
	(b) Date of the Initial Announcement:							
		ansaction reference r n the Initial Announce		relevant transactio	n in the Form 1 which wa			
2.	Remarks (if any):						
Tra	nsaction Refere	nce Number (auto-ge	nerated):					
5	5 9 8 2 6 2	4 2 7 1 8 3 9 2	2					
		-	•		alf of the Director/CEO.			
3.		dividual submitting thi	s notification fo	orm to the Listed Is	suer:			
	(a) Name of I	ndividual:						

Gary Loh Hock Chuan

(b) Designation (*if applicable*):

Director

(c) Name of entity (*if applicable*):

SunMoon Food Company Limited