



**SUNMOON FOOD COMPANY LIMITED**

Registration No. 198304656K  
(the "Company")

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**UPDATE ON THE PROPOSED ACQUISITION**

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*Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Launch Announcement (as defined below).*

The Company refers to the announcement made on 17 June 2015 in respect of the Proposed Acquisition ("**Launch Announcement**").

The Company wish to update Shareholders that the Company is currently in discussions with Vendor with respect to certain terms of the Proposed Acquisition, including the extension of the Long Stop Date. The Long Stop Date is currently 14 September 2015.

Shareholders are advised to exercise caution as there is no certainty or assurance as at the date of this announcement as to the outcome of the discussions, or whether the Proposed Acquisition will be completed.

The Company will make the necessary announcements when there are further developments on the Proposed Acquisition and other matters contemplated in the Company's announcement dated 17 June 2015. In the meantime, Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take.

**BY ORDER OF THE BOARD**

Mr Gary Loh Hock Chuan  
Executive Chairman

31 August 2015