

SUNMOON FOOD COMPANY LIMITED
Registration No. 198304656K

ANNOUNCEMENT

We refer to the announcement dated 14 August 2015 (the "Announcement").

The Company has received today, a letter dated 15 August 2015 from the Requisitioning Members (as defined in the Company's announcement released on 6 August 2015) in response to the Announcement, and the Company is seeking further legal advice and will take necessary actions and make the necessary announcements in due course.

BY ORDER OF THE BOARD

CHIA LAY BENG
Company Secretary

18 August 2015