

SUNMOON FOOD COMPANY LIMITED
Registration No. 198304656K

RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS HELD ON 28 APRIL 2015

The Board of Directors of SunMoon Food Company Limited (the "Company") is pleased to announce that at the Extraordinary General Meeting ("**EGM**") of the Company held on 28 April 2015, all resolutions, as set out in the Notice of EGM dated 13 April 2015 have been duly approved and passed by the shareholders of the Company, by way of poll.

The results of poll on each of the resolutions put to the vote at the EGM are set out below for information:

RESOLUTIONS	For		Against	
	Number of shares	(%)	Number of shares	(%)
Ordinary Resolution 1 Approval of the Proposed Share Consolidation of every ten (10) Shares at the Book Closure Date, into one (1) Consolidated Share	132,589,922	99.50	669,170	0.50
Ordinary Resolution 2 Approval of the Proposed Share Buyback Mandate	18,238,470	99.88	21,950	0.12
Ordinary Resolution 3 Approval of the Proposed Change of Auditors	133,257,642	99.99	1,450	0.01

BY ORDER OF THE BOARD

CHIA LAY BENG
Company Secretary

28 April 2015