



**SUNMOON FOOD COMPANY LIMITED**  
(Incorporated in the Republic of Singapore on 29 September 1983)  
Registration No. 198304656K  
(the “**Company**”)

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**THE PROPOSED CONSOLIDATION OF EVERY TEN (10) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE**

- **APPROVAL IN-PRINCIPLE FROM THE SGX-ST**
  - **CLARIFICATION ANNOUNCEMENT**
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*Reference is made to the announcement of SunMoon Food Company Limited (the “**Company**”) dated 19 March 2015 (the “**Launch Announcement**”) relating to the Company’s proposed share consolidation exercise to consolidate every ten (10) existing ordinary shares (“**Shares**”) in the capital of the Company into one (1) ordinary share (“**Consolidated Share**”) (“**Proposed Share Consolidation**”). Unless defined otherwise, capitalised terms used herein shall have the meanings ascribed to it in the Launch Announcement.*

**1. APPROVAL IN-PRINCIPLE FROM THE SGX-ST**

The Board is pleased to announce that the Company has on 6 April 2015 obtained approval in-principle from the SGX-ST for the listing and quotation of up to 31,878,438 Consolidated Shares arising from the Proposed Share Consolidation. Such approval in-principle is subject to:

- (a) Shareholders’ approval being obtained at the forthcoming EGM for the Proposed Share Consolidation; and
- (b) compliance with the SGX-ST’s listing requirements.

The approval in-principle from SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Shares, the Company and/or its subsidiaries.

A circular containing, *inter alia*, containing further information on the Proposed Share Consolidation will be despatched to Shareholders in due course.

Meanwhile, Shareholders and potential investors are advised to exercise caution when dealing in the Company’s shares. When in any doubt, Shareholders and potential investors are advised to seek independent advice from their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

**2. CLARIFICATION ANNOUNCEMENT**

The Company wishes to inform Shareholders that the issued share capital of the Company was erroneously stated as “318,784,411 Shares”. The correct number of issued share capital of the Company should be “318,784,382 Shares”.

Save for the amendments in this announcement, the terms of the Proposed Share Consolidation remain the same as stated in the Launch Announcement.

### **3. THE AMENDMENTS**

**3.1** All references to the figure “318,784,411” in the Launch Announcement will be amended to “318,784,382”.

**3.2** Paragraph 2.8 of the Launch Announcement shall be amended as follows:

#### **Original**

“As at the date of this announcement, the Company has an issued share capital of S\$124,508,483 divided into 318,784,411 Shares. Following the completion of the Proposed Share Consolidation, the Company will have an issued share capital of S\$124,508,483 divided into approximately 31,878,441 Consolidated Shares.”

#### **Amended**

“As at the date of this announcement, the Company has an issued share capital of S\$124,508,483 divided into 318,784,382 Shares. Following the completion of the Proposed Share Consolidation, the Company will have an issued share capital of S\$124,508,483 divided into approximately 31,878,438 Consolidated Shares.”

### **4. RESPONSIBILITY STATEMENT**

The Directors of the Company (including those who may have been delegated detailed supervision for the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

As and when appropriate, the Company will make further announcements in relation to the Proposed Share Consolidation.

### **BY ORDER OF THE BOARD**

Mr Gary Loh Hock Chuan  
Executive Chairman

6 April 2015