



SUNMOON FOOD COMPANY LIMITED

(Incorporated in the Republic of Singapore on 29 September 1983)

(Registration No. 198304656K)

(the "Company")

COMPLETION OF THE SHARE CONSOLIDATION

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular (defined below).

The Board of Directors refers to (a) the circular to the Shareholders dated 9 April 2014 (the "**Circular**") in relation to the proposed consolidation of every one hundred (100) Shares into one (1) Consolidated Share as at the Books Closure Date, fractional entitlements to be disregarded (the "**Share Consolidation**"); and (b) the announcement dated 16 June 2014 giving notice of the Books Closure Date for the Share Consolidation.

The Board is pleased to announce that the Share Consolidation has been completed and effective as at 9.00 a.m. on 4 July 2014.

Accordingly, the issued share capital of the Company now comprises 318,784,411 Consolidated Shares. The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders based on their shareholdings in the Company as at the Books Closure Date.

BY ORDER OF THE BOARD

Mr Gary Loh Hock Chuan
Executive Chairman

4 July 2014