

**SUNMOON FOOD COMPANY LIMITED**  
**Registration No. 198304656K**

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**RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 25 APRIL 2014**

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The Board of Directors of SunMoon Food Company Limited (the "Company") wishes to announce the following: -

1. At the Extraordinary General Meeting ("EGM") of the Company held on 25 April 2014 at 3.30 p.m., the resolution in relation to the proposed share consolidation as set out in the Notice of EGM was put to the Meeting and duly passed.

BY ORDER OF THE BOARD

CHIA LAY BENG  
Company Secretary

25 April 2014