

**SUNMOON FOOD COMPANY LIMITED (“the Company”)
Company Registration No. 198304656K**

SUB-DISTRIBUTION RIGHTS TO PT DUA SIGMA NUSANTARA

The Board of Directors of the Company wishes to announce that the Company’s exclusive distributor of ‘SunMoon’ processed products in Indonesia, PT Fresh Foods Synergy, has entered into a Memorandum of Understanding with PT Dua Sigma Nusantara (“Dua Sigma”), with the intention of granting Dua Sigma exclusive rights to sub-distribute ‘SunMoon’ processed products to one of the leading minimart chains in Indonesia.

Together with this new distribution arrangement, ‘SunMoon’ processed products will be available in more than 15,000 point of sales throughout Indonesia in the modern retail trade channels, including the top two minimart chains.

By Order of the Board

Chia Lay Beng
Company Secretary

9 April 2014