



SUNMOON FOOD COMPANY LIMITED

(Incorporated in the Republic of Singapore on 29 September 1983)

Registration No. 198304656K

(the “Company”)

LISTING AND QUOTATION OF UP TO 318,784,411 CONSOLIDATED SHARES ARISING FROM THE PROPOSED CONSOLIDATION OF EVERY ONE HUNDRED (100) SHARES AS AT THE BOOK CLOSURE DATE TO BE DETERMINED, INTO ONE (1) CONSOLIDATED SHARE

1. GRANT OF APPROVAL IN-PRINCIPLE BY THE SGX-ST

The Board refers to the announcement made by the Company on 5 March 2014 (the “**Share Consolidation Announcement**”) on the Proposed Share Consolidation of every one hundred (100) Shares into one (1) Consolidated Share. Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Share Consolidation Announcement.

The Board is pleased to announce that the SGX-ST has on 3 April 2014 given its approval in-principle for the Company’s application for the dealing in, listing of and quotation for the Consolidated Shares on the SGX-ST (the “Approval In-Principle”).

2. CONDITIONS OF THE APPROVAL IN-PRINCIPLE

The Approval In-Principle is subject to the following:

- (a) compliance with the listing requirements of the SGX-ST; and
- (b) Shareholders’ approval for the Proposed Share Consolidation being obtained at the EGM to be convened.

3. THE APPROVAL IN-PRINCIPLE NOT TO BE TAKEN AS INDICATION OF MERITS

The Approval In-Principle granted by the SGX-ST is not to be taken as an indication of the merits of the Consolidated Shares, the Proposed Share Consolidation, the Company and/or its subsidiaries.

4. EGM

The Company will make a further announcement in due course on the EGM and the despatch of the circular to Shareholders containing the notice of the EGM and the details of the Proposed Share Consolidation.

BY ORDER OF THE BOARD
Mr Gary Loh Hock Chuan
Executive Chairman
3 April 2014