

**SUNMOON FOOD COMPANY LIMITED**  
**Registration No. 198304656K**

**RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS HELD ON 30 AUGUST 2013**

The Board of Directors of SunMoon Food Company Limited (the "Company") wishes to announce the following: -

1. At the Extraordinary General Meeting ("EGM") of the Company held on 30 August 2013 at 1.00 p.m., the following resolutions as set out in the Notice of EGM were put to the Meeting and duly passed: -

Resolution 1: Revised New CL Agreement.

Resolution 2: Issue and allotment of Conversion Shares.

Resolution 3: Revised Settlement Agreement.

Resolution 4: Issue and allotment of Settlement Shares.

RESOLUTION 5 (APPROVED BY POLL)	For		Against	
	Number of shares	Percentage	Number of shares	Percentage
Whitewash Resolution	54,306,000	99.86%	75,000	0.14%

Resolution 6: Alterations to the existing Memorandum.

Resolution 7: Adoption of New Articles of Association.

2. At the EGM of the Company held on 30 August 2013 at 1.40 p.m., the resolution in relation to the change of auditors from Mazars LLP to BDO LLP, as set out in the Notice of EGM, was duly passed.

BY ORDER OF THE BOARD

CHIA LAY BENG  
Company Secretary

30 August 2013