

SUNMOON FOOD COMPANY LIMITED
(Incorporated in the Republic of Singapore on 29 September 1983)
Registration No. 198304656K
(the “**Company**”)

REVISED NEW CL AGREEMENT

1. INTRODUCTION

The Board refers to the Company’s announcement of 18 March 2013 (the “**Revised Transaction Announcement**”) and 14 July 2013.

Unless otherwise stated, terms not otherwise defined in this announcement shall bear the same meanings ascribed to them in the New CL Announcement.

2. SUPPLEMENTAL AGREEMENT

The Board wishes to announce that some amendments to the Revised New CL Agreement, which were clarificatory in nature, were made pursuant to a supplemental agreement dated 16 July 2013 entered into between the Company and FACL (“**Supplemental Agreement**”). The Supplemental Agreement does not alter any of the principal terms of the Revised New CL Agreement set out in the Revised Transaction Announcement.

A copy of the Supplemental Agreement and each of the Revised Transaction Documents will be available for inspection during normal business hours at 1 Scotts Road, #21-07/08/09 Shaw Centre, Singapore 228202 for three months from the date hereof.

3. CAUTION TO BE EXERCISED IN THE TRADING OF SHARES

The Directors wish to caution Shareholders that at the present moment, there is no certainty that the conditions precedent to the completion of the Revised New CL Agreement (as amended by the Supplemental Agreement) or Revised Settlement Agreement would be fulfilled, and when fulfilled, completion thereof. Meanwhile, Shareholders should exercise due caution in the trading of the Shares.

4. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors collectively and individually accept responsibility for the accuracy of the information given in this Announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Supplemental Agreement, the Company and its subsidiaries, and the Directors are not aware of any facts, the omission of which would make any statement in this Announcement misleading.

5. CIRCULAR TO SHAREHOLDERS

A circular containing, *inter alia*, further details on the principal terms of the Revised New CL Agreement (as amended by the Supplemental Agreement), together with the notice of the EGM, will be despatched to the Shareholders by the Company in due course.

By Order of the Board

Dr Tan Eng Liang
Chairman & Director
16 July 2013