

SUNMOON FOOD COMPANY LIMITED

(Incorporated in the Republic of Singapore on 29 September 1983)

Registration No. 198304656K

(the "**Company**")

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("**EGM**") of the Company will be held at 24 Penjuru Road, #08-01 CWT Commodity Hub, Singapore 609128 on 30 April 2009 at 11.15 a.m. for the purpose of considering and, if thought fit, passing with or without any modifications, the following Special Resolution:-

Special Resolution

The Proposed Amendments to the Articles of Association of the Company

That the following Articles (defined below) be and are hereby amended in the manner and to the extent set out in the Appendix to this notice of EGM, such amendments to the Articles to take effect immediately:-

Articles 2, 49 and 134 of the Articles of Association of the Company (the "**Articles**").

By Order of the Board

Mr Chee Wai Pong
Director

Singapore
7 April 2009

Notes:-

1. A shareholder entitled to attend and vote at the said EGM of the Company is entitled to appoint not more than two proxies to attend and vote on his behalf. A proxy need not be a shareholder of the Company.
2. All proxy forms should be lodged at the registered office of the Company at 1 Scotts Road, #21-07/08/09 Shaw Centre, Singapore 228208 not less than 48 hours before the time appointed for the said EGM or any adjournment thereof.