

SUNMOON FOOD COMPANY LIMITED ("the Company")
Registration No. 198304656K

INCORPORATION OF SUBSIDIARY COMPANIES

The Company wishes to announce that the following wholly-owned subsidiary companies have been successfully incorporated:-

<u>Company Name</u>	<u>Country of Incorporation</u>	<u>Share Capital</u>	<u>Purpose</u>
SUNMOON FOOD (SHANGHAI) COMPANY LIMITED	China	US\$285,000.00	Headquarter of China Operations, Sales, Marketing and Distribution
SUNMOON DISTRIBUTION & TRADING PTE. LTD.	Singapore	S\$100,00.00	Distribution and Trading
UNITED AGRO PRODUCE PTE. LTD.	Singapore	S\$2.00	Trading and Investment Holding.

BY ORDER OF THE BOARD